

CALIFORNIA PUBLIC UTILITIES COMMISSION DIVISION OF WATER AND AUDITS

Advice Letter Cover Sheet

Utility Name: Suburban Water Systems

Date Mailed to Service List: January 22, 2025

District: n/a

CPUC Utility #: U – 339-W

Protest Deadline (20th Day): February 11, 2025

Advice Letter #: 406-W

Review Deadline (30th Day): February 21, 2025

Tier:
 1 2 3 Compliance

Requested Effective Date: March 1, 2025

Authorization: D. 24-12-030 & D.24-12-007

Rate Impact: \$3,901,477 or
 3.72% from 2024
 Rates adopted in
 D.24-12-030

Description: To implement Escalation Year
 2025 rates, and other tariffs as
 authorized by D.24-12-030 and
 rate of return per D.24-12-007

The protest or response deadline for this advice letter is 20 days from the date that this advice letter was mailed to the service list. Please see the "Response or Protest" section in the advice letter for more information.

Utility Contact: Kiki Carlson

Utility Contact: Carmelitha Bordelon

Phone: (626) 543-2553

Phone: (626) 543-2547

Email: kiki.carlson@nexuswg.com

Email: carmelitha.bordelon@nexuswg.com

DWA Contact: Tariff Unit

Phone: (415) 703-1133

Email: Water.Division@cpuc.ca.gov

DWA USE ONLY

DATE	STAFF	COMMENTS

APPROVED

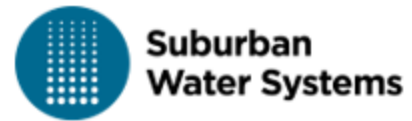
WITHDRAWN

REJECTED

Signature: _____

Comments: _____

Date: _____



1325 N. Grand Ave. Ste. 100, Covina, CA 91724-4044
 Phone: 626.543.2500, Fax: 626.331.4848
 www.swwc.com

VIA EMAIL

U-339-W

ADVICE LETTER NO. 406-W

January 22, 2025

PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA

Suburban Water Systems (“Suburban”) hereby submits for filing with the Commission an the following tariff sheets which are attached hereto:

CPUC Sheet No.	Title of Sheet	Canceling CPUC Sheet No.
1975-W	Schedule SJ-1, San Jose Hills Service Area, Residential Metered Service	1947-W
1976-W	Schedule SJ-2, San Jose Hills Service Area, Non-Residential Metered Service	1948-W
1977-W	Schedule SJ-3, San Jose Hills Service Area, Recycled Water Metered Service	1949-W
1978-W	Schedule WLM-1, Whittier/La Mirada Service Area, Residential Metered Service	1950-W
1979-W	Schedule WLM-2, Whittier/La Mirada Service Area, Non-Residential Metered Service	1951-W
1980-W	Schedule No. 4, Private Fire Protection Service	1952-W
1981-W	Schedule No. 4A, Fire Hydrant Service on Private Property	1953-W
1982-W	Schedule SJ-1 (Continued) San Jose Hills Service Area, Residential Metered Service	1954-W
1983-W	Schedule SJ-1 (Continued) San Jose Hills Service Area, Residential Metered Service	n/a
1984-W	Schedule SJ-2 (Continued), San Jose Hills Service Area, Non-Residential Metered Service	1955-W
1985-W	Schedule SJ-2 (Continued), San Jose Hills Service Area, Non-Residential Metered Service	n/a
1986-W	Schedule SJ-3 (Continued), San Jose Hills Service Area, Recycled Water Metered Service	1956-W
1987-W	Schedule SJ-3 (Continued), San Jose Hills Service Area, Recycled Water Metered Service	1840-W
1988-W	Schedule SJ-3 (Continued), San Jose Hills Service Area, Recycled Water Metered Service	1873-W
1989-W	Schedule WLM-1 (Continued), Whittier/La Mirada Service Area, Residential Metered Service	1957-W

CPUC Sheet No.	Title of Sheet	Canceling CPUC Sheet No.
1990-W	Schedule WLM-1 (Continued), Whittier/La Mirada Service Area, Residential Metered Service	n/a
1991-W	Schedule WLM-2 (Continued), Whittier/La Mirada Service Area, Non-Residential Metered Service	1958-W
1992-W	Schedule WLM-2 (Continued), Whittier/La Mirada Service Area, Non-Residential Metered Service	n/a
1993-W	Schedule No. CAP-1, San Jose Hills and Whittier/La Mirada Service Areas, Customer Assistance Program	1959-W
1994-W	Rule No. 9 (Continued), Rendering and Payment of Bills	1642-W
1995-W	Form No. 18, Customer Assistance Program (CAP)	1970-W
1996-W	Table of Contents	1974-W
1997-W	Table of Contents (Continued)	1870-W
1998-W	Table of Contents (Continued)	1972-W

The purpose of this filing is to make effective the authorized General Rate Case (GRC) rates as of January 1, 2024, as well as the 2025 escalation year increase based on Test Year 2024 authorized rates and other tariffs as adopted by the Commission as set forth in Appendix G of Decision (D.) No. 24-12-030, issued on December 23, 2024, in Application (A.) No. 23-01-001, filed on January 3, 2023 for authority to increase rates charged for water service.

These tariffs are submitted pursuant to Ordering Paragraph (OP) 3 of D.24-12-030 which states:

Suburban Water Systems shall implement subsequent retail rate changes approved in this decision for Escalation Year 2025 and Attrition Year 2026 through Tier 2 Advice Letters, filed on a timely basis to provide for an effective date of January 1, 2025, and January 1, 2026, respectively.

Furthermore, in compliance with OP 6 of D.24-12-007 issued by the Commission on December 12, 2024 in proceeding Application (A.) 23-05-001 (and Related Matters), Suburban has incorporated the new rate of return in this advice filing for 2025 rates effective January 1, 2025. A copy of the approval letter granting Suburban's requests for an extension to comply with OP D.24-12-007 is attached as Attachment B.

D. 24-12-030 authorized a revenue increase of \$8,004,984 or 8.02% in Test Year 2024 for San Jose Hills and Whittier/La Mirada service areas.

This filing includes appropriate supporting workpapers for the 2024 proforma calculation. A summary of the adopted and proforma rate of return adjusted for escalation factors and CPI-U as of October 31, 2024, is set forth below:

<u>Rate of Return on Rate Base</u>	<u>12-month ending September 30, 2024</u>
Adopted Rate of Return	7.86%
Proforma Rate of Return	7.42%
Adjusted Adopted Rate of Return	8.01%

The proforma rate of return on rate base has been adjusted to reflect rates in effect and normal ratemaking adjustments for the 12-month period ending September 30, 2024, which did not exceed the rate of return found reasonable by the Commission for the Escalation Year 2025. The Escalation Year 2025 increase is 3.72% or \$3,901,477.

Detail work papers supporting the Escalation Year 2025 rate increase, Customer Assistance Program (CAP) Credit and Surcharge update has been provided to Water Division.

The present rates for San Jose Hills and Whittier/La Mirada Service Areas became effective on January 1, 2024, by Advice Letter No. 396-W, in which, on June 16, 2023, the Administrative Law Judge's ruling granted Suburban's motion for interim rates and creation of a memorandum account for the purpose of tracking the difference between the interim rates and the final rates later adopted by the Commission in D.24-12-030.

Lastly, this advice letter also includes other OP from D.24-12-030:

1. OP 4: Pursuant to Suburban Water System's (Suburban) Special Request 1, Suburban shall provide a single refund of the sum of nine offsets.
2. OP 7: Suburban Water System's Special Request 5 concerning adjustments for customer repair costs is denied.
3. OP 8: Suburban Water System's Special Request 6 seeking adjustments for customer leaks is denied.
4. OP 9: Pursuant to Suburban Water System's (Suburban) Special Request 7, bad check charges are eliminated. Suburban shall update its tariff to note this change via a Tier 1 Advice Letter.
5. OP 15: Pursuant to Suburban Water System's (Suburban) Special Request 13, Suburban is authorized to file a Tier 1 Advice Letter to modify its Customer Assistance Program Surcharge Balancing Account to change the names of the program and the balancing account in compliance with Decision 20-08-047.

Tier Designation and Effective Date

This is a Tier 2 filing – the advice letter is a compliance advice letter.

Suburban requests processing by the Commission's Water Division so the new rates will become effective on March 1, 2025.

In compliance with Water Industry Rule 4.1 of General Order 96-B, a copy of this advice letter has been mailed or electronically transmitted to all interested and affected parties as detailed in Attachment A.

Protest and Responses

Anyone may respond to or protest this advice letter. A response supports the filing and may contain information that proves useful to the Commission in evaluating the advice letter. A protest objects to the advice letter in whole or in part and must set forth the specific grounds on which it is based. These grounds are:

- (1) The utility did not properly serve or give notice of the advice letter;
- (2) The relief requested in the advice letter would violate statute or Commission order, or is not authorized by statute or Commission order on which the utility relies;
- (3) The analysis, calculations, or data in the advice letter contain material error or omissions;

- (4) The relief requested in the advice letter is pending before the Commission in a formal proceeding; or
- (5) The relief requested in the advice letter requires consideration in a formal hearing, or is otherwise inappropriate for the advice letter process; or
- (6) The relief requested in the advice letter is unjust, unreasonable, or discriminatory (provided that such a protest may not be made where it would require relitigating a prior order of the Commission.)

A protest shall provide citations or proofs where available to allow staff to properly consider the protest.

A response or protest must be made in writing or by electronic mail and must be received by the Water Division within 20 days of the date this advice letter is filed. The address for mailing or delivering a protest is:

Tariff Unit, Water Division, 3rd floor
California Public Utilities Commission,
505 Van Ness Avenue, San Francisco, CA 94102
Water.Division@cpuc.ca.gov

On the same date any protest or response is submitted to the Water Division, the respondent or protestant must serve a copy of the protest or response to: Suburban Water Systems, Kiki Carlson, Director of Regulatory Affairs, 1325 N. Grand Ave., Suite 100, Covina, CA 91724-4044, and email to kiki.carlson@nexuswg.com

Cities and counties that need Board of Supervisors or Board of Commissioners approval to protest should inform the Water Division, within the 20-day protest period, so that a late filed protest can be entertained. The informing document should include an estimate of the date the proposed protest might be voted on.

Replies: The utility shall reply to each protest and may reply to any response. Each reply must be received by the Division of Water and Audits within 5 business days after the end of the protest period, and shall be served on the same day to the person who filed the protest or response.

If you have not received a reply to your protest within 10 business days, contact Suburban Water Systems at (626) 543-2500.

This filing will not cause the withdrawal of service, nor conflict with other schedules or rules.

Sincerely,

/s/Kiki Carlson_____

Kiki Carlson
Director, Regulatory Affairs

Enclosures

SUBURBAN WATER SYSTEMS
Distribution List

Attachment A

Page 1 of 3

Director Of Public Works
City of Whittier
13230 E. Penn Street
Whittier, CA 90602

City Clerk
City of West Covina
1444 W. Garvey Ave. South
West Covina, CA 91790

City Attorney
City of Whittier
13230 E. Penn Street
Whittier, CA 90602

City Clerk
City of La Mirada
P.O. Box 828
La Mirada, CA 90638

Michael Gualtieri
La Habra Heights County Water District
P.O. Box 628
La Habra, CA 90633-0628

City Attorney
City of Baldwin Park
14406 E. Pacific Ave.
Baldwin Park, CA 91706

City Clerk
City of Industry
P.O. Box 3366
Industry, CA 91744

County Clerk
Orange County
10 Civic Center Plaza, 3rd. Floor
Santa Ana, CA 92701

City Clerk
City of Covina
125 East College Blvd.
Covina, CA 91723

City Attorney
City of Covina
125 East College Blvd.
Covina, CA 91723

Director of Public Works
City of Buena Park
6650 Beach Blvd.
Buena Park, CA 90621

City of Santa Fe Springs
Department of Public Works
11710 E. Telegraph Road
Santa Fe Springs, CA 90670

Bill Robinson
Upper San Gabriel Valley M.W.D.
1146 East Louisa Avenue
West Covina, CA 91790-1346

City Attorney
City of La Habra
P.O. Box 337
La Habra, CA 90633

City Attorney
City of West Covina
1444 West Garvey Ave. South
West Covina, CA 91790

City Clerk
City of Baldwin Park
14406 E. Pacific Ave.
Baldwin Park, CA 91706

The Prinden Corporation
P.O. Box 712
Park Ridge, NJ 07656-0712

Orchard Dale County Water District
13819 East Telegraph Road
Whittier, CA 90604

SUBURBAN WATER SYSTEMS
Distribution List

City Attorney
City of La Mirada
P.O. Box 828
La Mirada, CA 90638

County Clerk
Los Angeles County
12400 Imperial Hwy, Room 2001
Norwalk, CA 90650

County Counsel
Orange County
10 Civic Center Plaza, 3rd. Floor
Santa Ana, CA 92701

City Clerk
City of La Puente
15900 East Main St.
La Puente, CA 91744

City Clerk
City of Glendora
116 East Foothill Blvd.
Glendora, CA 91741

City Attorney
City of Glendora
116 East Foothill Blvd.
Glendora, CA 91741

City Clerk
City of Walnut
P.O. Box 682
Walnut, CA 91788-0682

City Attorney
City of Walnut
P.O. Box 682
Walnut, CA 91788-0682

Jandy Macias, General Manager
Valley County Water District
JMacias@vcwd.org

Ed Jackson
Liberty Utilities
AdviceLetterService@LibertyUtilities.com

Audrey F. Jackson
Golden State Water Company
AFJackson@gswater.com

City Clerk, Julie Gutierrez-Robles
City of Industry
jgrobles@cityofindustry.org

Rowland Water District
gsanchez@rwd.org

Valencia Heights Water Co.
dmichalko@vhwc.org

California Domestic Water Company
lnoriega@caldomestic.com

Walnut Valley Water District
cflaming@wvwd.com

City Clerk
City of La Habra
cc@lahabraca.gov

California Advocates Office Water Branch
California Public Utilities Commission
PublicAdvocatesWater@cpuc.ca.gov

City of Azusa
Assistant General Manager – Water
Operations
Mbarbosa@AzusaCa.Gov

City Clerk
City of La Puente
mtorres@lapuente.org

SUBURBAN WATER SYSTEMS
Distribution List

Brett DeBie
Golf Course Superintendent
South Hills Country Club
2655 S. Citrus Street
West Covina, CA 91791
bdebie@southhillscountryclub.org

Jeff Boand
O'Donnell Chevrolet - Buick
1312 Golden Vista Drive
West Covina, CA 91791
jboand007@aol.com

Ronald Moore
Golden State Water Company
Regulatory Affairs Department
630 E. Foothill Blvd.
San Dimas, CA 91709
RKMoore@gswater.com

The Public Advocates Office
California Public Utilities Commission
Richard.Raushmeier@cpuc.ca.gov
Hani.Moussa@cpuc.ca.gov

City of Compton Water Department
205 W. Willowbrook
Compton, CA 90220
ccornwell@comptoncity.org

Los Angeles County Supervisor District 2
for Willowbrook and unincorporated LA
500 West Temple Street, Room 866
Los Angeles, CA 90012
HollyJMitchell@bos.lacounty.gov

PUBLIC UTILITIES COMMISSION

505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3298



January 13, 2025

File No.: A.23-05-001 et al.

Carmelitha Bordelon
VP Finance & Regulatory Affairs
Suburban Water Systems
1325 N. Grand Ave., Ste. 100
Covina, CA 91724
carmelitha.bordelon@nexuswg.com

RE: Request for Extension of Time to Comply with Decision 24-12-007

Dear Carmelitha Bordelon:

Pursuant to Rule 16.6 of the Commission's Rules of Practice and Procedure, Suburban Water Systems (Suburban) requests an extension of time to comply with Ordering Paragraph 6 of Decision (D.) 24-12-007 issued on December 12, 2024 in proceeding Application (A.) 23-05-001 (and Related Matters).

In your letter, you indicate that an extension is needed because Suburban is unable to comply at this time with the directive in Ordering Paragraph 6 of D.24-12-007 to put into effect the rate changes for 2025 due to the recent issuance of Suburban's general rate case (GRC) decision, D.24-12-030, on December 23, 2024. You emphasize that an extension is necessary because implementing the GRC decision will determine key data that is crucial for determining Suburban's most recently authorized cost of capital. You request that the deadline for the filing of the advice letter for the rate changes reflecting the approved cost of capital be extended to coincide with the deadline for implementing the GRC decision, including the 2025 Escalation Year rates, effective January 1, 2025.

For good cause shown, I grant the requested extension of time to comply with D.24-12-007. The deadline for the filing of the advice letter for the rate changes reflecting the approved cost of capital is extended to coincide with the deadline for implementation of the GRC Decision, including the 2025 Escalation Year rates, effective January 1, 2025.

Pursuant to Rule 16.6, Suburban must promptly inform all parties to A.23-05-001 (and Related Matters) of the extension and must also state in the opening paragraph of that notice, and in the opening paragraph of any relevant filings, that the Executive Director has authorized the extension.

Sincerely,


Rachel Peterson
Executive Director

Schedule SJ-1

SAN JOSE HILLS SERVICE AREA

RESIDENTIAL METERED SERVICE

APPLICABILITY

Applicable to all residential metered water service.

TERRITORY

Portions of Covina, West Covina, Walnut, La Puente, Glendora, Hacienda Heights and adjacent unincorporated areas in Los Angeles County.

RATES

Quantity Rates, for all water, per 100 cu. ft.:

Tariff Area No. 1	Block 1	\$ 4.491	(I)
	Block 2	5.041	|
Tariff Area No. 2	Block 1	\$ 4.673	|
	Block 2	5.152	|
Tariff Area No. 3	Block 1	\$ 4.874	|
	Block 2	5.570	(I)

	<u>Service Charge</u> <u>Per Meter</u> <u>Per Month</u>	<u>Block 1 Usage</u> <u>Up To (per 100 cu.ft.)</u> <u>Per Month</u>	
For 5/8 x 3/4-inch meter	\$ 16.95	20	(I)
For 3/4-inch meter	25.43	20	|
For 1-inch meter	42.38	28	|
For 1-1/2-inch meter	84.76	70	|
For 2-inch meter	135.62	233	|
For 3-inch meter	254.28	321	(I)

The Service Charge is a readiness-to-serve charge which is applicable to all residential metered service and to which is added the charge computed at the Quantity Rates.

(Continued)

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advise Letter No. 406-W Craig D. Gott Date Filed _____
 Name
 Decision No. 24-12-030 President Effective _____
 Title
 Resolution No. _____

Schedule SJ-2

SAN JOSE HILLS SERVICE AREA

NON RESIDENTIAL METERED SERVICE

APPLICABILITY

Applicable to all metered water service.

TERRITORY

Portions of Covina, West Covina, Walnut, La Puente, Glendora, Hacienda Heights and adjacent unincorporated areas in Los Angeles County.

RATES

Per Meter
Per Month

Quantity Rates:

For all water, per 100 cu. ft.:

Tariff Area No. 1	\$ 4.630	(I)
Tariff Area No. 2	4.780	I
Tariff Area No. 3	4.947	(I)

Service Charge:

For 5/8 x 3/4-inch meter	\$ 16.95	(I)
For 3/4-inch meter	25.43	I
For 1-inch meter	42.38	I
For 1-1/2-inch meter	84.76	I
For 2-inch meter	135.62	I
For 3-inch meter	254.28	I
For 4-inch meter	423.80	I
For 6-inch meter	847.60	I
For 8-inch meter	1,356.16	I
For 10-inch meter	1,949.48	(I)

The Service Charge is a readiness-to-serve charge which is applicable to all metered service and to which is added the charge computed at the Quantity Rates.

(Continued)

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advise Letter No. <u>406-W</u>	_____ Name Craig D. Gott	Date Filed _____
Decision No. <u>24-12-030</u>	_____ Title President	Effective _____
		Resolution No. _____

Suburban Water Systems
 1325 N. Grand Ave., Ste. 100
 Covina, CA 91724-4044

Revised

Cal. P.U.C. Sheet No. 1977-W

Cancelling Revised

Cal. P.U.C. Sheet No. 1949-W

Schedule SJ-3

SAN JOSE HILLS SERVICE AREA

RECYCLED WATER METERED SERVICE

APPLICABILITY

Applicable to all recycled water metered service.

TERRITORY

Portions of Covina, West Covina, Walnut, La Puente, Glendora, Hacienda Heights and adjacent unincorporated areas in Los Angeles County.

RATES

Quantity Rates:

For all water, per 100 cu. ft.:

Tariff Area No. 1	.....	\$ 3.935	(I)
Tariff Area No. 2	.....	4.063	|
Tariff Area No. 3	.....	4.205	(I)

Service Charge:

		<u>Per Meter</u>	
		<u>Per Month</u>	
For 5/8 x 3/4-inch meter	.....	\$ 16.95	(I)
For 3/4-inch meter	.....	25.43	|
For 1-inch meter	.....	42.38	|
For 1-1/2-inch meter	.....	84.76	|
For 2-inch meter	.....	135.62	|
For 3-inch meter	.....	254.28	|
For 4-inch meter	.....	423.80	|
For 6-inch meter	.....	847.60	|
For 8-inch meter	.....	1,356.16	|
For 10-inch meter	.....	1,949.48	(I)

The Service Charge is a readiness-to-serve charge which is applicable to all metered service and to which is added the charge computed at the Quantity Rates.

(Continued)

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advise Letter No. <u>406-W</u>	<u>Craig D. Gott</u>	Date Filed _____
	Name	
Decision No. <u>24-12-030</u>	<u>President</u>	Effective _____
	Title	
		Resolution No. _____

Schedule WLM-1
WHITTIER/LA MIRADA SERVICE AREA
RESIDENTIAL METERED SERVICE

APPLICABILITY

Applicable to all residential metered water service.

TERRITORY

Portions of Whittier, La Mirada, and adjacent unincorporated areas in Los Angeles County, and Buena Park, La Habra, and adjacent unincorporated areas in Orange County.

RATES

Quantity Rates, for all water, per 100 cu. ft.:

Tariff Area No. 1	Block 1	\$ 3.964	(I)
	Block 2	4.474	|
Tariff Area No. 2	Block 1	\$ 4.213	|
	Block 2	4.645	|
Tariff Area No. 3	Block 1	\$ 4.553	|
	Block 2	4.939	(I)

	<u>Service Charge</u> <u>Per Meter</u> <u>Per Month</u>	<u>Block 1 Usage</u> <u>Up To (per 100 cu.ft.)</u> <u>Per Month</u>	
For 5/8 x 3/4-inch meter	\$ 16.95	20	(I)
For 3/4-inch meter	25.43	20	|
For 1-inch meter	42.38	28	|
For 1-1/2-inch meter	84.76	70	|
For 2-inch meter	135.62	233	|
For 3-inch meter	254.28	321	(I)

The Service Charge is a readiness-to-serve charge which is applicable to all residential metered service and to which is added the charge computed at the Quantity Rates.

(Continued)

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advise Letter No. <u>406-W</u>	<u>Craig D. Gott</u> <small>Name</small>	Date Filed _____
Decision No. <u>24-12-030</u>	<u>President</u> <small>Title</small>	Effective _____
		Resolution No. _____

Schedule WLM-2

WHITTIER/LA MIRADA SERVICE AREA

NON RESIDENTIAL METERED SERVICE

APPLICABILITY

Applicable to all metered water service.

TERRITORY

Portions of Whittier, La Mirada, and adjacent unincorporated areas in Los Angeles County, and Buena Park, La Habra, and adjacent unincorporated areas in Orange County.

RATES

Per Meter
Per Month

Quantity Rates:

For all water, per 100 cu. ft.:

Tariff Area No. 1	\$ 4.074	(I)
Tariff Area No. 2	4.298	|
Tariff Area No. 3	4.684	(I)

Service Charge:

For 5/8 x 3/4-inch meter	\$ 16.95	(I)
For 3/4-inch meter	25.43	|
For 1-inch meter	42.38	|
For 1-1/2-inch meter	84.76	|
For 2-inch meter	135.62	|
For 3-inch meter	254.28	|
For 4-inch meter	423.80	|
For 6-inch meter	847.60	|
For 8-inch meter	1,356.16	|
For 10-inch meter	1,949.48	(I)

The Service Charge is a readiness-to-serve charge which is applicable to all metered service and to which is added the charge computed at the Quantity Rates.

(Continued)

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advise Letter No. <u>406-W</u>	<u>Craig D. Gott</u> Name	Date Filed _____
Decision No. <u>24-12-030</u>	<u>President</u> Title	Effective _____
		Resolution No. _____

Schedule No. 4

PRIVATE FIRE PROTECTION SERVICE

APPLICABILITY

Applicable to all water service furnished to privately owned fire protection systems.

TERRITORY

Throughout all tariff areas.

RATES

Quantity Rates:

For each inch of diameter of service connection \$31.53 (I)

SPECIAL CONDITIONS

1. The facilities for service to a privately owned fire protection system shall be installed by the Utility or under the Utility's direction. Cost for the entire installation, shall be paid for by the applicant. Such payment shall not be subject to refund.
2. The expense of maintaining the private fire protection facilities on the applicant's premises (including the vault, meter and backflow device) shall be paid for by the applicant.
3. All facilities paid for by the applicant shall be the sole property of the applicant. The Utility and its duly authorized agents shall have the right to ingress to, and egress from the premises for all purposes relating to said facilities.
4. The minimum diameter for the service pipe to fire protection service shall be four inches, and the maximum diameter shall be not more than the diameter of the main to which the service is connected.
5. If a distribution main of adequate size to service a private fire protection system in addition to all other normal service does not exist in the street or alley adjacent to the premises to be served, then a main extension from the nearest existing main of adequate capacity shall be installed by the Utility. The cost of such main extension attributable to the fire protection requirement shall be paid to the Utility as a contribution in aid of construction.

(Continued)

<i>(To be inserted by utility)</i>		Issued by	<i>(To be inserted by Cal. P.U.C.)</i>	
Advise Letter No.	<u>406-W</u>	<u>Craig D. Gott</u>	Date Filed	_____
		Name		
Decision No.	<u>24-12-030</u>	<u>President</u>	Effective	_____
		Title		
			Resolution No.	_____

Schedule No. 4A

FIRE HYDRANT SERVICE ON PRIVATE PROPERTY

APPLICABILITY

Applicable to all fire hydrant service rendered from fire hydrants connected to Company owned mains on private property.

TERRITORY

Throughout all tariff areas.

RATES

For each 6-inch standard fire hydrant, per month \$41.71 (I)

SPECIAL CONDITIONS

1. The fire hydrant will be installed by the Utility or under the Utility's direction at the cost of the applicant. The cost will not be subject to refund.
2. The fire hydrant shall be used for fire fighting purposes and fire drills only. Water use for fire drills will be limited to 15 minutes per week.
3. The replacement, enlargement, or relocation of any hydrant made at the request of the customer shall be paid for by the customer.
4. All facilities paid for by the applicant shall be the sole property of the applicant. The Utility and its duly authorized agents shall have the right to ingress to, and egress from the premises for all purposes relating to said facilities.

(Continued)

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advise Letter No. 406-W

Craig D. Gott
Name

Date Filed _____

Decision No. 24-12-030

President
Title

Effective _____

Resolution No. _____

Schedule SJ-1 (Continued)	
<u>SAN JOSE HILLS SERVICE AREA</u> <u>RESIDENTIAL METERED SERVICE</u>	
<u>SPECIAL CONDITIONS</u>	
1.	The boundaries of the Tariff Areas in which the above rates apply are delineated on the Service Area Map for the San Jose Hills Service Area as filed in these tariff schedules.
2.	All bills are subject to the reimbursement fee set forth on Schedule No. UF.
3.	A surcharge of \$0.091 per 100 cubic feet is to be applied to the monthly bills of all metered customers, excluding those customers receiving a Customer Assistance Program (CAP) credit, in order to support the CAP, commencing on March 1, 2025, the effective date of Advice Letter 406-W. (I) (T) (T)
4.	<u>Customer Assistance Program (CAP) Memorandum Account</u> (T)
a.	The Company shall maintain a Customer Assistance Program (CAP) Memorandum Account to record the differences between CAP discounts, program costs, and the revenues generated by the CAP surcharge. |
b.	The Company will record the CAP discounts (credits) for service as provided under Schedule No. CAP -1. |
c.	The Company will record the CAP surcharge for service as provided under Special Conditions in Schedule SJ-1. (T)
d.	The Company will record the incremental costs for the CAP administration, which have not been reflected in authorized rates. (T)
e.	The Company shall maintain the CAP memorandum account by making entries at the end of each month as follows: (T)
i.	A debit entry shall be made to the CAP memorandum account at the end of each month to record the CAP discounts and program costs. |
ii.	A credit entry shall be made to the CAP memorandum account at the end of each month to record the revenues from the CAP surcharges. |
iii.	Interest shall accrue to the CAP memorandum account on a monthly basis by applying a rate equal to one-twelfth of the 3-month Commercial Paper Rate, as reported in the Federal Reserve Statistical Release, to the average of the beginning-of month and the end-of-month balances. (T)
	The CAP Memorandum Account shall go into effect on the effective date of Advice Letter 254-W. (T)
5.	A surcredit of \$0.006 per 100 cubic feet of water used is to be applied to the monthly bills of all metered customers, excluding those customers receiving a Low Income Ratepayer Assistance (LIRA) credit, commencing on the effective date of Advice Letter 359-W, for approximately 12 months period.
(Continued)	

<i>(To be inserted by utility)</i>	Issued by	<i>(To be inserted by Cal. P.U.C.)</i>
Advise Letter No. <u>406-W</u>	<u>Craig D. Gott</u> Name	Date Filed _____
Decision No. <u>24-12-030</u>	<u>President</u> Title	Effective _____
		Resolution No. _____

Suburban Water Systems
1325 N. Grand Ave., Ste. 100
Covina, CA 91724-4044

Original Cal. P.U.C. Sheet No. 1983-W

_____ Cal. P.U.C. Sheet No. _____

Schedule SJ-1
(Continued)

SAN JOSE HILLS SERVICE AREA
RESIDENTIAL METERED SERVICE

SPECIAL CONDITIONS

16. As authorized by the California Public Utilities Commission (C.P.U.C.) pursuant to D.24-12-030 all bills are subject to a one-time surcredit of \$0.13 per 100 cubic feet of water used, beginning with the effective date of Advice Letter 406-W. This surcredit will amortize the over-collection balance in various Memorandum and Balancing Accounts.

(N)
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|
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(N)

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advise Letter No. 406-W

Craig D. Gott
Name

Date Filed _____

Decision No. 24-12-030

President
Title

Effective _____

Resolution No. _____

Schedule SJ-2
(Continued)

SAN JOSE HILLS SERVICE AREA
NON RESIDENTIAL METERED SERVICE

SPECIAL CONDITIONS

1. The boundaries of the Tariff Areas in which the above rates apply are delineated on the Service Area Map for the San Jose Hills Service Area as filed in these tariff schedules.
2. All bills are subject to the reimbursement fee set forth on Schedule No. UF.
3. A surcharge of \$0.091 per 100 cubic feet is to be applied to the monthly bills of all metered customers, excluding those customers receiving a Customer Assistance Program (CAP) credit, in order to support the CAP, commencing on March 1, 2025, the effective date of Advice Letter 406-W. (I)
(T)
(T)
4. Customer Assistance Program (CAP) Memorandum Account (T)
 - a. The Company shall maintain a Customer Assistance Program (CAP) Memorandum Account to record the differences between CAP discounts, program costs, and the revenues generated by the CAP surcharge. |
 - b. The Company will record the CAP discounts (credits) for service as provided under Schedule No. CAP -1. |
 - c. The Company will record the CAP surcharge for service as provided under Special Conditions in Schedule SJ-2. (T)
 - d. The Company will record the incremental costs for the CAP program administration, which have not been reflected in authorized rates. (T)
 - e. The Company shall maintain the CAP memorandum account by making entries at the end of each month as follows: (T)
 - i. A debit entry shall be made to the CAP memorandum account at the end of each month to record the CAP discounts and program costs. |
 - ii. A credit entry shall be made to the CAP memorandum account at the end of each month to record the revenues from the CAP surcharges. |
 - iii. Interest shall accrue to the CAP memorandum account on a monthly basis by applying a rate equal to one-twelfth of the 3-month Commercial Paper Rate, as reported in the Federal Reserve Statistical Release, to the average of the beginning-of month and the end-of-month balances. (T)

The CAP memorandum account shall go into effect on the effective date of Advice Letter 254-W. (T)
5. A surcredit of \$0.006 per 100 cubic feet of water used is to be applied to the monthly bills of all metered customers, excluding those customers receiving a Low Income Ratepayer Assistance (LIRA) credit, commencing on the effective date of Advice Letter 359-W, for approximately 12 months period.

(Continued)

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advise Letter No.	<u>406-W</u>	<u>Craig D. Gott</u>	Date Filed	_____
		Name		
Decision No.	<u>24-12-030</u>	<u>President</u>	Effective	_____
		Title		
			Resolution No.	_____

Suburban Water Systems
1325 N. Grand Ave., Ste. 100
Covina, CA 91724-4044

Original Cal. P.U.C. Sheet No. 1985-W
_____ Cal. P.U.C. Sheet No. _____

Schedule SJ-2
(Continued)

SAN JOSE HILLS SERVICE AREA
NON RESIDENTIAL METERED SERVICE

SPECIAL CONDITIONS

15. As authorized by the California Public Utilities Commission (C.P.U.C.) pursuant to D.24-12-030, all bills are subject to a one-time surcredit of \$0.13 per 100 cubic feet of water used, beginning with the effective date of Advice Letter 406-W. This surcredit will amortize the over-collection balance in various Memorandum and Balancing Accounts. (N)
|
(N)

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advise Letter No. 406-W _____ Craig D. Gott _____ Date Filed _____
Name
Decision No. 24-12-030 _____ President _____ Effective _____
Title
Resolution No. _____

Schedule SJ-3
(Continued)

SAN JOSE HILLS SERVICE AREA
RECYCLED WATER METERED SERVICE

SPECIAL CONDITIONS

1. The quantity rate is set at 85% of the quantity rate of Schedule No. SJ-2.
2. The customer is responsible for compliance with all local, state, federal rules, and regulations that apply to the use of recycled water on the customer's premises.
3. The utility will supply only such recycled water at such pressure as may be available from time to time from the recycled water system. The customer shall indemnify the utility and save it harmless against any and all claims arising out of service under this schedule and shall further agree to make no claims against any and all claims arising out of service under this schedule and shall further agree to make no claims against the utility for any loss or damage resulting from service under this schedule.
4. As a condition of service under this schedule, all customers are required to comply with the Company's Rule 16, Section D, Recycled Water Metered Service.
5. The boundaries of the Tariff Areas in which the above rates apply are delineated on the Service Area Map for the San Jose Hills Service Area as filed in these tariff schedules.
6. All bills are subject to the reimbursement fee set forth on Schedule No. UF.
7. A surcharge of \$0.091 per 100 cubic feet is to be applied to the monthly bills of all metered customers, excluding those customers receiving a Customer Assistance Program (CAP) credit, in order to support the CAP, commencing on the effective date of Advice Letter 406-W. (I)
(T)
(T)
(T)
8. A surcredit of \$0.006 per 100 cubic feet of water used is to be applied to the monthly bills of all metered customers, excluding those customers receiving a Low Income Ratepayer Assistance (LIRA) credit, commencing on the effective date of Advice Letter 359-W, for approximately 12 months period.

(Continued)

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advise Letter No. 406-W Craig D. Gott Date Filed _____
Name
Decision No. 24-12-030 President Effective _____
Title
Resolution No. _____

Schedule SJ-3
(Continued)

SAN JOSE HILLS SERVICE AREA
RECYCLED WATER METERED SERVICE

SPECIAL CONDITIONS

9. Customer Assistance Program (CAP) Memorandum Account (T)
- a. The Company shall maintain a Customer Assistance Program (CAP) Memorandum Account to record the differences between CAP discounts, program costs, and the revenues generated by the CAP surcharge. |
 - b. The Company will record the CAP discounts (credits) for service as provided under Schedule No. CAP -1. |
 - c. The Company will record the CAP surcharge for service as provided under Special Conditions in Schedule SJ-3. (T)
 - d. The Company will record the incremental costs for the CAP administration, which have not been reflected in authorized rates. (T)
 - e. The Company shall maintain the CAP memorandum account by making entries at the end of each month as follows: (T)
 - i. A debit entry shall be made to the CAP memorandum account at the end of each month to record the CAP discounts and program costs. |
 - ii. A credit entry shall be made to the CAP memorandum account at the end of each month to record the revenues from the CAP surcharges. |
 - iii. Interest shall accrue to the CAP memorandum account on a monthly basis by applying a rate equal to one-twelfth of the 3-month Commercial Paper Rate, as reported in the Federal Reserve Statistical Release, to the average of the beginning-of month and the end-of-month balances. (T)
- The CAP Memorandum Account shall go into effect on the effective date of Advice Letter 254-W. (T)
10. As authorized by the California Public Utilities Commission (C.P.U.C.), pursuant to D. 19-05-029, all bills are subject to a surcharge of \$0.025 per 100 cubic feet, for a 12-month period, beginning with the effective date of Advice Letter 335-W. This surcharge will recover the under-collection balance in the LIRA Program as of September 30, 2016.
11. As authorized by the California Public Utilities Commission (C.P.U.C.) pursuant to D.21-10-024, all bills are subject to a one-time surcharge of \$0.12 per 100 cubic feet of water used, beginning with the effective date of Advice Letter 359-W. This surcharge will amortize the under-collection balance in various Memorandum and Balancing Accounts.
12. As authorized by the California Public Utilities Commission (C.P.U.C.), all bills are subject to surcharge of \$0.031 per 100 cubic feet of water consumed. This surcharge will amortize the under-collection balance in the Allocated Parent Company IT Rate Base Memorandum Account related to the 2019 and 2020 Information Technology capital expenditures. The surcharge will commence on the effective date of Advice Letter 365-W, and will remain in effect for an estimated 19-month period or until the under-collection balance is fully amortized.

(Continued)

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advise Letter No. 406-W Craig D. Gott Date Filed _____
Name
Decision No. 24-12-030 President Effective _____
Title
Resolution No. _____

Schedule SJ-3
(Continued)

SAN JOSE HILLS SERVICE AREA
RECYCLED WATER METERED SERVICE

SPECIAL CONDITIONS

- 15. As authorized by the California Public Utilities Commission (C.P.U.C.), all bills are subject to surcharge of \$0.188 per 100 cubic feet of water consumption. This surcharge will amortize the shortfall in revenue between the interim rates implemented on January 1, 2021 and the 2021 rates approved in Decision 21-10-024. This surcharge shall commence on the effective date of Advice Letter 362-W, and remain in effect for an estimated 24-month period or until the shortfall in revenue is fully amortized.
- 16. As authorized by the California Public Utilities Commission (C.P.U.C.), all bills are subject to a one-time surcharge of \$0.036 per 100 cubic feet of water consumption. This surcharge will recover the under-collection balance in the Low Income Rate Assistance (LIRA) Program, the difference between the interim rate implemented on January 1, 2021 and the 2021 rate approved in Decision 21-10-024. This surcharge shall commence on the effective date of Advice Letter 362-W.
- 17. As authorized by the California Public Utilities Commission (C.P.U.C.), all bills are subject to surcharge of \$0.153 per 100 cubic feet of water consumption. This surcharge will amortize the under-collection balance in purchased water reserve account. This surcharge shall commence on the effective date of Advice Letter 364-W, and remain in effect for an estimated 36-month period or until the under-collection in the balancing account has been fully amortized.
- 18. As authorized by the California Public Utilities Commission (C.P.U.C.), all bills are subject to surcharge of \$0.085 per 100 cubic feet of water consumption. This surcharge will amortize the under-collection balance in purchased water reserve account. This surcharge shall commence on the effective date of Advice Letter 375-W, and remain in effect for an estimated 12-month period or until the under-collection in the balancing account has been fully amortized.
- 19. As authorized by the California Public Utilities Commission (C.P.U.C.) pursuant to D.24-12-030, all bills are subject to a one-time surcredit of \$0.13 per 100 cubic feet of water used, beginning with the effective date of Advice Letter 406-W. This surcredit will amortize the over-collection balance in various Memorandum and Balancing Accounts.

(N)
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(N)

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advise Letter No. 406-W

Craig D. Gott
Name

Date Filed _____

Decision No. 24-12-030

President
Title

Effective _____

Resolution No. _____

Schedule WLM-1
(Continued)

WHITTIER/LA MIRADA SERVICE AREA
RESIDENTIAL METERED SERVICE

SPECIAL CONDITIONS

1. The boundaries of the Tariff Areas in which the above rates apply are delineated on the Service Area Map for the Whittier/La Mirada District as filed in these tariff schedules.
2. All bills are subject to the reimbursement fee set forth on Schedule No. UF.
3. A surcharge of \$0.091 per 100 cubic feet is to be applied to the monthly bills of all metered customers, excluding those customers receiving a Customer Assistance Program (CAP) credit, in order to support the CAP, commencing on March 1, 2025, the effective date of Advice Letter 406-W. (I)
(T)
(T)
4. Customer Assistance Program (CAP) Memorandum Account (T)
 - a. The Company shall maintain a Customer Assistance Program (CAP) Memorandum Account to record the differences between CAP discounts, program costs, and the revenues generated by the CAP surcharge. |
 - b. The Company will record the CAP discounts (credits) for service as provided under Schedule No. CAP -1. |
 - c. The Company will record the CAP surcharge for service as provided under Special Conditions in Schedule WLM-1. (T)
 - d. The Company will record the incremental costs for the CAP administration, which have not been reflected in authorized rates. (T)
 - e. The Company shall maintain the CAP memorandum account by making entries at the end of each month as follows: (T)
 - i. A debit entry shall be made to the CAP memorandum account at the end of each month to record the CAP discounts and program costs. |
 - ii. A credit entry shall be made to the CAP memorandum account at the end of each month to record the revenues from the CAP surcharges. |
 - iii. Interest shall accrue to the CAP memorandum account on a monthly basis by applying a rate equal to one-twelfth of the 3-month Commercial Paper Rate, as reported in the Federal Reserve Statistical Release, to the average of the beginning-of month and the end-of-month balances. (T)

The CAP Memorandum Account shall go into effect on the effective date of Advice Letter 254-W. (T)
5. A Local Government Fee Surcharge is included as a separate line item on bills in the City of Whittier to collect franchise taxes. The amount collected is 4.0% of the gross amount of customers' bills beginning November 11, 2010 through November 10, 2011, 8.0% beginning November 11, 2011 through November 10, 2012, and 12.0% beginning November 11, 2012 through November 10, 2035.

(Continued)

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advise Letter No. 406-W Craig D. Gott Date Filed _____
Name
Decision No. 24-12-030 President Effective _____
Title
Resolution No. _____

Suburban Water Systems
1325 N. Grand Ave. , Ste. 100
Covina, CA 91724-4044

Original

Cal. P.U.C. Sheet No. 1990-W

Cal. P.U.C. Sheet No. _____

Schedule WLM-1
(Continued)

WHITTIER/LA MIRADA SERVICE AREA
RESIDENTIAL METERED SERVICE

SPECIAL CONDITIONS

17. As authorized by the California Public Utilities Commission (C.P.U.C.) pursuant to D.24-12-030, all bills are subject to a one-time surcredit of \$0.13 per 100 cubic feet of water used, beginning with the effective date of Advice Letter 406-W. This surcredit will amortize the over-collection balance in various Memorandum and Balancing Accounts.

(N)
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(N)

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advise Letter No. 406-W

Craig D. Gott
Name

Date Filed _____

Decision No. 24-12-030

President
Title

Effective _____

Resolution No. _____

Schedule WLM-2
(Continued)

WHITTIER/LA MIRADA SERVICE AREA
NON RESIDENTIAL METERED SERVICE

SPECIAL CONDITIONS

1. The boundaries of the Tariff Areas in which the above rates apply are delineated on the Service Area Map for the Whittier/La Mirada District as filed in these tariff schedules.
2. All bills are subject to the reimbursement fee set forth on Schedule No. UF.
3. A surcharge of \$0.091 per 100 cubic feet is to be applied to the monthly bills of all metered customers, excluding those customers receiving a Customer Assistance Program (CAP) credit, in order to support the CAP, commencing on March 1, 2025, the effective date of Advice Letter 406-W. (I)
(T)
(T)
4. Customer Assistance Program (CAP) Memorandum Account (T)
 - a. The Company shall maintain a Customer Assistance Program (CAP) Memorandum Account to record the differences between CAP discounts, program costs, and the revenues generated by the CAP surcharge. |
 - b. The Company will record the CAP discounts (credits) for service as provided under Schedule No. CAP -1. |
 - c. The Company will record the CAP surcharge for service as provided under Special Conditions in Schedule wlm-2. (T)
 - d. The Company will record the incremental costs for the CAP administration, which have not been reflected in authorized rates. (T)
 - e. The Company shall maintain the CAP memorandum account by making entries at the end of each month as follows: (T)
 - i. A debit entry shall be made to the CAP memorandum account at the end of each month to record the CAP discounts and program costs. |
 - ii. A credit entry shall be made to the CAP memorandum account at the end of each month to record the revenues from the CAP surcharges. |
 - iii. Interest shall accrue to the CAP memorandum account on a monthly basis by applying a rate equal to one-twelfth of the 3-month Commercial Paper Rate, as reported in the Federal Reserve Statistical Release, to the average of the beginning-of month and the end-of-month balances. (T)

The CAP Memorandum Account shall go into effect on the effective date of Advice Letter 254-W. (T)
5. A Local Government Fee Surcharge is included as a separate line item on bills in the City of Whittier to collect franchise taxes. The amount collected is 4.0% of the gross amount of customers' bills beginning November 11, 2010 through November 10, 2011, 8.0% beginning November 11, 2011 through November 10, 2012, and 12.0% beginning November 11, 2012 through November 10, 2035.

(Continued)

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advise Letter No. <u>406-W</u>	<u>Craig D. Gott</u>	Date Filed _____
	Name	
Decision No. <u>24-12-030</u>	<u>President</u>	Effective _____
	Title	
		Resolution No. _____

Suburban Water Systems
1325 N. Grand Ave. , Ste. 100
Covina, CA 91724-4044

Original

Cal. P.U.C. Sheet No. 1992-W
Cal. P.U.C. Sheet No. _____

Schedule WLM-2
(Continued)

WHITTIER/LA MIRADA SERVICE AREA
NON RESIDENTIAL METERED SERVICE

SPECIAL CONDITIONS

16. As authorized by the California Public Utilities Commission (C.P.U.C.) pursuant to D.24-12-030, all bills are subject to a one-time surcredit of \$0.13 per 100 cubic feet of water used, beginning with the effective date of Advice Letter 406-W. This surcredit will amortize the over-collection balance in various Memorandum and Balancing Accounts.

(N)
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(N)

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advise Letter No. 406-W

Craig D. Gott
Name

Date Filed _____

Decision No. 24-12-030

President
Title

Effective _____

Resolution No. _____

Schedule No. CAP-1 (T)

SAN JOSE HILLS AND WHITTIER/LA MIRADA SERVICE AREAS
CUSTOMER ASSISTANCE PROGRAM (CAP) (T)

APPLICABILITY

- Applicable to all residential metered water service of qualifying customers.
- Applicable to all non-profit group living facilities, agricultural employee housing facilities, and migrant farm worker housing centers.

TERRITORY

Portions of Covina, West Covina, Walnut, La Puente, Glendora, Hacienda Heights, adjacent unincorporated areas in Los Angeles County, portion of Whittier, La Mirada, and Buena Park, La Habra, and adjacent unincorporated areas in Orange County.

CREDIT

	<u>Per Service</u> <u>Per Month</u>	
For all qualifying residential customers:	\$9.81	(I)
For all non-profit group living facilities, agricultural employee housing facilities, and migrant farm worker housing center customers:	\$20.00	

Special Conditions

A Qualifying Residential Customers:

- Must have the water utility bill for service in his or her name.
- Must not be claimed as a dependent on another person's tax return.
- Must re-apply each time you change your personal residence.
- Must renew his or her application every two years, or sooner, if requested.
- Must notify Suburban Water Systems within thirty days if he or she becomes ineligible for Suburban Water Systems' Customer Assistance Program (CAP) but continue to be a customer of Suburban Water Systems. (T)
- Must provide verification of household income by providing a utility bill showing participation in a CAP for electric or gas utility service or by completing Suburban Water Systems' self verification form. (T)

Gross annual household income must not exceed the maximum qualifying household income levels specified annually by the California Public Utilities Commission for the CARE program. Gross annual income means the gross income of all persons residing in the household, as further defined below.

For Suburban Water Systems' CAP, "gross annual household income" means all money and non-cash benefits available for living expenses, received from all sources, both taxable and non-taxable, before any tax deductions, by or for all persons residing in the household during the most recently ended calendar year. (T)

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advise Letter No. 406-W Craig D. Gott Date Filed _____
Name

Decision No. 24-12-030 President Effective _____
Title

Resolution No. _____

Rule No. 9
(Continued)

RENDERING AND PAYMENT OF BILLS

- A. 3. (1) Each of the several quantity rate blocks will be prorated on the basis of the ratio of the number of days in the period to the number of days in an average billing period. The measured quantity of usage will be applied to such prorated amounts and quantities.
- (2) Flat Rate Service
The billing period charge will be prorated on the basis of the ratio of the number of days in the period to the number of days in an average billing period.
- (3) Average Billing Period
The number of days in an average billing period is defined as 365 divided by the number of billing periods in a year. (It is 30.4 days for a monthly billing period.)

B. Payment of Bills

Bills for service are due and payable upon presentation and payment may be made at any commercial office of the Utility or to any representative of the Utility authorized to make collections. Collection of closing bills may be made at the time of presentation.

1. Credit Card Option Payment:

The Residential Customer may elect credit card payment options:

- a. Through a provided pay-by-phone service, or through the Suburban's credit card payment portal located at www.swwc.com/paymybill.
- b. Each of these options will include on-demand payments. Recurring credit card payment enrollment is only available via the SWWC credit card payment web portal. If a customer enrolls in the recurring credit card payment program online, all further paper bills will be marked "DO NOT PAY".
- c. The Customer may discontinue credit card payment upon 30 days prescribed notice.

(D)
(T)

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advise Letter No. 406-W

Craig D. Gott
Name

Date Filed _____

Decision No. 24-12-030

President
Title

Effective _____

Resolution No. _____

Suburban Water Systems
1325 N. Grand Ave. Ste. 100
Covina, CA 91724-4044

Revised Cal. P.U.C. Sheet No. 1995-W
Canceling Revised Cal. P.U.C. Sheet No. 1970-W

Form No. 18
CUSTOMER ASSISTANCE PROGRAM (CAP) (T)

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advice Letter No. 406-W Craig D. Gott Date Filed _____
Name
Decision No. 24-12-030 President Effective _____
Title
Resolution No. _____

CAP* DISCOUNT

Sign Up Today!

Scan the QR code to complete
the online application form



Need a Helping Hand?



Suburban is pleased to provide the
CAP* Program — a **Low-Income Rate Assistance**
program for qualifying residential customers*

CAP* provides an adjustment of \$9.81 on your water bill each
month, for Suburban customers on a low-income budget.

The easiest way to qualify for **CAP*** is to demonstrate that you participate in your gas or electric utility's low-income assistance program. There are two ways to qualify:

OPTION 1: If you participate in your electric or gas utility CARE program, simply **complete the online application** (scan QR code at the top of the page), mark Option 1, and attach a copy of a recent Southern California Edison or Southern California Gas Company bill. Or fill out the application (on the reverse side), mark Option 1, attach a copy of a recent Southern California Edison or Southern California Gas Company bill, and mail it to: Suburban Water Systems, 1325 N. Grand Ave, Suite 100, Covina, CA 91724-4044.

OPTION 2: If you have a low-income budget, but do not participate in CARE, you may qualify by certifying that your household income meets the requirements shown in Option 2 online and on the reverse side. If you meet those requirements, **fill out the application online** (scan QR code at the top of the page), and mark Option 2. Or fill out the application (on the reverse side), mark Option 2, and mail it to: Suburban Water Systems, 1325 N. Grand Ave., Suite 100, Covina, CA 91724-4044.

CAP* is not a retroactive program. Suburban Water Systems uses a biannual renewal process for this program and will send out renewal notices in advance of the renewal date. Qualified customers will begin receiving an adjustment in the month that follows their acceptance into the program. If you have additional questions about the **CAP*** program or to obtain additional applications in English or Spanish, visit our website at www.swwc.com/suburban/lira or call customer service at 800.203.5430 (TTY 877.405.1710).

*The California Public Utilities Commission (CPUC) has also approved **CAP*** for qualified non-profit group living facilities, agricultural employee housing facilities, and migrant farm worker housing centers. Contact our customer service department at 800.203.5340 if you would like to receive an application for one of these types of residences.



Suburban
Water Systems

*Formerly LIRA/WISH

Jan. 24

Suburban Water Systems CAP* Application

Scan the QR code to complete the online application form



Name

(As is appears on your water bill)

Customer Account Number

Service Address

Street City State Zip

Mailing Address

If different from service address Street City State Zip

Daytime Phone Number

Total Persons Living in Household

Adults + Children = Total

Choose your option:

OPTION 1

I do participate in CARE, the low-income assistance programs of either Southern California Edison or Southern California Gas Company. I am attaching a copy of a recent Southern California Edison or Southern California Gas Company bill to demonstrate my participation in CARE.

OPTION 2

I do not participate in CARE, the low-income assistance programs of either Southern California Edison or Southern California Gas Company. However, I certify that I do qualify for CAP* because my annual household income is below CAP* income guidelines, or I participate in a public assistance program.

HOUSEHOLD INCOME STATEMENT

Maximum Household Income

Your household's gross annual income must be below CAP* income guidelines:

Total persons in household	Total combined annual income
1-2	\$ 40,880
3	\$ 51,640
4	\$ 62,400
5	\$ 73,160
6	\$ 83,920
7	\$ 94,680
8	\$ 105,440

For each additional person, add \$10,760 to the total combined annual income.

My annual household income is \$ _____

Please fill in circle next to all sources of your household's annual income.

- Wages or salaries
- Interest and/or dividends from:
 - Savings accounts
 - Stocks or bonds, or
 - Retirement accounts
- Unemployment benefits
- Rental or royalty income
- School grants, scholarships or other aid used for living expenses
- Profit from self-employment (IRS form Schedule C, Line 29)
- Disability payments
- Workers compensation
- Social Security, SSI, SSP
- Pensions
- Insurance settlements
- Legal settlements
- TANF (AFDC)
- Food stamps
- Child support
- Spousal support
- Cash and/or other income

The income guidelines listed above are effective June 1, 2024 through May 31, 2025.

PUBLIC ASSISTANCE PROGRAM ELIGIBILITY

Do you participate in any of the following programs? If so, please check (✓) the program(s) below.

- Medi-Cal/Medicaid
- Food Stamps/SNAP
- TANF/Tribal TANF
- WIC
- Healthy Families A&B
- LIHEAP
- SSI
- National School Lunch (NSL)
- Bureau of Indian Affairs General Assistance
- Head Start Income Eligible (Tribal Only)

DECLARATION

Please read carefully and sign:

The information I have provided in this application is true and correct. I agree to provide proof of income if asked. I agree to inform Suburban Water Systems if I no longer qualify for CAP*. I realize that if I receive the adjustment to my bill without qualifying for it, I may be required to return the adjustment I received. I understand that Suburban Water Systems can share my information with other utilities or their agents to enroll me in their assistance programs.

*Formerly LIRA/WISH



Suburban Water Systems

1325 N. Grand Ave., Suite 100
Covina, CA 91724-4044



Customer Signature

Date

CAP* DESCUENTO ¡Inscríbese Hoy!

Escanee el código QR
para llenar el formulario
de la solicitud en línea



Need a Helping Hand?



Suburban se complace en proporcionar el Programa **CAP*** Program — an **Programa de Asistencia con Tarifas para Bajos Ingresos** para clientes residenciales calificados*

CAP* proporciona un ajuste de \$9.81 en su factura de agua cada mes, para clientes de Suburban con bajos ingresos.

La forma más fácil de calificar para **CAP*** es demostrar que participa en el programa de asistencia para personas con bajos ingresos de su servicio de gas o electricidad. Existen dos formas para calificar:

OPCIÓN 1: Si participa en el programa CARE de sus servicios públicos de electricidad o gas, simplemente **complete la solicitud en línea** (escanee el código QR en la parte superior de la página), marque la opción 1 y adjunte una copia de una factura reciente de Southern California Edison o de Southern California Gas Company. O llene la solicitud (en el reverso), marque la opción 1, adjunte una copia de una factura reciente de Southern California Edison o Southern California Gas Company y envíela por correo a: Suburban Water Systems, 1325 N. Grand Ave, Suite 100, Covina, CA 91724-4044.

OPCIÓN 2: Si tiene bajos ingresos, pero no participa en CARE, puede calificar certificando que los ingresos de su hogar cumplen con los requisitos que se muestran en la Opción 2 en línea y en el reverso. Si cumple con esos requisitos, **complete la solicitud en línea** (escanee el código QR en la parte superior de la página) y marque la opción 2 o llene la solicitud (en el reverso), marque la opción 2 y envíela por correo a: Suburban Water Systems, 1325 N. Grand Ave., Suite 100, Covina, CA 91724-4044.

CAP* no es un programa retroactivo. Suburban Water Systems utiliza un proceso de renovación semestral para este programa y enviará avisos de renovación antes de la fecha de renovación. Los clientes calificados comenzarán a recibir un ajuste en el mes siguiente a su aceptación en el programa. Si tiene preguntas adicionales sobre el programa **CAP*** o para obtener solicitudes adicionales en inglés o español, visite nuestro sitio web en www.swwc.com/suburban/lira o llame al servicio de atención al cliente al 800.203.5430 (TTY 877.405.1710).

*La Comisión de Servicios Públicos de California (CPUC, por sus siglas en inglés) también ha aprobado **CAP*** para instalaciones calificadas de vivienda grupal sin fines de lucro, instalaciones de vivienda para empleados agrícolas y centros de vivienda para trabajadores agrícolas migrantes. Comuníquese con nuestro departamento de servicio al cliente al 800.203.5340 si desea recibir una solicitud para uno de estos tipos de residencias.

*Formalmente LIRA/WISH



Suburban
Water Systems

Solicitud para CAP* de Suburban Water Systems

Escanee el código QR para completar el formulario de la solicitud en línea



Nombre

(Tal y como aparece en su factura de agua)

Número de Cuenta de Cliente

Dirección de Servicio

Calle

Ciudad

Estado

Zip

Dirección Postal

Si es diferente de la dirección de servicio Calle

Ciudad

Estado

Zip

Número de Teléfono de Día

Total de Personas que Viven en el Hogar

Adultos + Niños = Total

Elija su opción:

OPCIÓN 1

- Yo participo** en el programa CARE, los programas de asistencia para personas con bajos ingresos de Southern California Edison o Southern California Gas Company. Adjunto una copia de una factura reciente de Southern California Edison o Southern California Gas Company para demostrar mi participación en CARE.

OPCIÓN 2

- Yo No participo** en el programa CARE, los programas de asistencia para personas de bajos ingresos de Southern California Edison o Southern California Gas Company. Sin embargo, certifico que califico para CAP* porque el ingreso anual de mi hogar está por debajo de las pautas de ingresos de CAP* o participo en un programa de asistencia pública.

DECLARACIÓN DE INGRESOS DEL HOGAR

Ingreso Máximo del Hogar

El ingreso bruto anual de su hogar debe estar por debajo de las pautas de ingresos de CAP*:

Total de personas en el hogar	Ingreso anual total combinado
1-2	\$ 40,880
3	\$ 51,640
4	\$ 62,400
5	\$ 73,160
6	\$ 83,920
7	\$ 94,680
8	\$ 105,440

Por cada persona adicional, agregue \$10,760 al ingreso anual total combinado.

El ingreso anual de mi hogar es \$ _____

Llene el círculo junto a todas las fuentes de ingresos anuales de su hogar.

- Sueldos o salarios
- Intereses y/o dividendos de:
 - Cuentas de ahorro
 - Acciones o bonos, o
 - Cuentas de jubilación
- Prestaciones por desempleo
- Ingresos por alquiler o regalías
- Subsidios escolares, becas u otras ayudas utilizadas para gastos de manutención
- Ganancias por autoempleo (Formulario del IRS, Schedule C, Línea 29)
- Pagos por discapacidad
- Compensación de trabajadores
- Seguro Social, SSI, SSP
- Pensiones
- Liquidación de seguros
- Acuerdos legales TANF (AFDC)
- Estampillas de alimentos
- Manutención infantil
- Manutención de cónyuge
- Efectivo y/u otros ingresos

Las pautas de ingresos enumeradas anteriormente están vigentes desde el 1 de Junio de 2024 hasta el 31 de Mayo de 2025.

PUBLIC ASSISTANCE PROGRAM ELIGIBILITY

¿Usted participa en alguno de los siguientes programas? Si es así, marque (✓) a los programas a continuación.

- Medi-Cal/Medicaid
- WIC
- SSI
- Asistencia General de la Agencia de Asuntos Indígenas
- Ingreso Head Start (solo para tribus)
- Estampillas de alimentos/SNAP
- Healthy Families A&B
- National School Lunch (NSL)

TANF/Tribal TANF- LIHEAP

DECLARACIÓN

Por favor, lea atentamente y firme:

La información que he proporcionado en esta solicitud es verdadera y correcta. Acepto proporcionar un comprobante de ingresos si me lo piden. Estoy de acuerdo en informar a Suburban Water Systems si ya no califico para CAP*. Entiendo que si recibo el ajuste de mi factura sin calificar para él, es posible que deba devolver el ajuste que recibí. Entiendo que Suburban Water Systems puede compartir mi información con otras empresas de servicios públicos o sus agentes para inscribirme en sus programas de asistencia.

*Formalmente LIRA/WISH



Suburban Water Systems

1325 N. Grand Ave., Suite 100
Covina, CA 91724-4044

Firma Aquí

Firma del Cliente

Fecha

Suburban Water Systems
 1325 N. Grand Ave., Ste. 100
 Covina, CA 91724-4044

Revised
 Canceling Revised

Cal. P.U.C. Sheet No. 1996-W
 Cal. P.U.C. Sheet No. 1974-W

TABLE OF CONTENTS

<u>Subject Matter of Sheet</u>	<u>Cal. P.U.C. Sheet No.</u>	
Title Page	1903-W	
Table of Contents	1996-W,	(T)
	1997-W,	(T)
	1998-W	(T)
Preliminary Statement	1904-W, 1487-W, 1488-W, 1628-W – 1633-W, 1795-W 1635-W – 1637-W, 1882-W – 1883-W, 1640-W 1796-W – 1799-W, 1695-W, 1737-W, 1800-W, 1944-W, 1850-W, 1851-W, 1920-W, 1922-W, 1924-W, 1941-W – 1942-W, 1961-W	
Service Area Maps:		
San Jose Hills Service Area – Tariff Areas	1340-W	
Whittier/La Mirada Service Area – Tariff Areas	1341-W	
Sativa Service Area	1905-W	
Rate Schedules:		
Schedule S-1, Sativa Service Area – General Unmetered Service	1946-W 1918-W	
Schedule SJ-1, San Jose Hills Service Area – Residential Metered Service	1975-W, 1982-W, 1838-W, 1871-W, 1983-W	(C) (N)
Schedule SJ-2, San Jose Hills Service Area – Non-Residential Metered Service	1976-W, 1984-W, 1985-W	(C) (N)
Schedule SJ-3, San Jose Hills Service Area – Recycled Water Metered Service	1839-W, 1872-W 1977-W, 1986-W, 1987-W, 1831-W, 1988-W	(C) (T) (C)
Schedule WLM-1, Whittier/La Mirada Service Area – Residential Metered Service	1978-W, 1989-W, 1841-W, 1874-W 1990-W	(C) (N)
Schedule WLM-2, Whittier/La Mirada Service Area – Non-Residential Metered Service	1979-W, 1991-W, 1842-W, 1875-W 1992-W	(C) (N)
Schedule No. CAP-1, San Jose Hills and Whittier/La Mirada Service Areas, Customer Assistance Program (CAP)	1993-W, 1969-W	(C)
Schedule No. UF, P.U.C. Reimbursement Fee	1973-W	(C)
Schedule No. 4, Private Fire Protection Service	1980-W, 1422-W, 1823-W	(C)
Schedule No. 4A, Fire Hydrant Service on Private Property	1981-W, 1766-W, 1824-W	(C)
Schedule No. 5, Public Fire Protection Service	880-W	
Schedule No. 9-CF, Construction and Tank Truck Service	881-W	
Schedule No. 14.1, Water Shortage Contingency Plan	1854-W – 1860-W	
Schedule No. FF, Fire Flow Testing Charge	1349-W	
Summary List of Contracts and Deviations	960-W	

(Continued)

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advice Letter No. 406-W

Craig D. Gott
 Name

Date Filed _____

Decision No. 24-12-030

President
 Title

Effective _____

Resolution No. _____

TABLE OF CONTENTS
 (Continued)

<u>Subject Matter of Sheet</u>	<u>Cal. P.U.C. Sheet No.</u>	
Rules:		(L)
No. 1 Definitions	1698-W, 1699-W	I
No. 2 Description of Service	884-W	I
No. 3 Application for Service	885-W, 1108-W	I
No. 4 Contracts	887-W	(L)
No. 5 Special Information Required on Forms	1700-W – 1703-W	
No. 6 Establishment & Re-establishment of Credit	891-W	
No. 7 Deposits	1476-W – 1477-W	
No. 8 Notices	1704-W – 1706-W	
No. 9 Rendering and Payment of Bills	1868-W, 897-W, 1994-W	(C)
No. 10 Disputed Bills	1707-W – 1708-W	
No. 11 Discontinuance and Restoration of Service	1709-W – 1719-W	
No. 12 Information Available to Public	1359-W, 910-W	
No. 13 Temporary Service	911-W – 912-W	
No. 14 Continuity of Service	913-W	
No. 14.1 Water Conservation and Rationing Plan	1491-W, 1861-W, 1493-W – 1497-W, 1862-W, 1499-W – 1504-W	
No. 15 Main Extensions	914-W – 926-W, 1848-W, 1849-W	
No. 16 Service Connections, Meters and Customers Facilities	928-W – 932-W, 1801-W, 934-W 1275-W – 1278-W	
No. 17 Measurement of Service	935-W	
No. 18 Meter Tests and Adjustment of Bills for Meter Error	936-W thru 938-W	
No. 19 Service to Separate Premises, Multiple Units and Resale of Water	939-W, 940-W,	
No. 20 Water Conservation	1490-W	
No. 21 Fire Protection	942-W	
No. 22 Military Family Relief Program	1090-W – 1091-W	
No. 23 Customer Information Sharing	1478-W	

(Continued)

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advise Letter No. <u>406-W</u>	<u>Craig D. Gott</u> Name	Date Filed _____
Decision No. <u>24-12-030</u>	<u>President</u> Title	Effective _____
		Resolution No. _____

Suburban Water Systems
 1325 N. Grand Ave., Ste. 100
 Covina, CA 91724-4044

Revised Cal. P.U.C. Sheet No. 1998-W
 Canceling Revised Cal. P.U.C. Sheet No. 1972-W

TABLE OF CONTENTS
 (Continued)

<u>Subject Matter of Sheet</u>	<u>Cal. P.U.C. Sheet No.</u>
Forms:	(L)
No. 1 Application for Service (By Mail)	943-W (L)
No. 2 Customer Credit Deposit Receipt	1069-W
No. 3 Bill for Service	1907-W
No. 4 Main Extension Contract – Individuals	990-W
No. 5A Main Extension Contract – Distribution Plant Only, Fire Flow Requirements Meet General Order No. 103	991-W
No. 5B Main Extension Contract – Distribution Plant Only, Fire Flow Requirements Exceed General Order No. 103	992-W
No. 5C Main Extension Contract – Distribution Plant and Special Facilities, Fire Flow Requirements Meet General Order No. 103	993-W
No. 5D Main Extension Contract – Distribution Plant and Special Facilities, Fire Flow Requirements Exceed General Order No. 103	994-W
No. 5E Main Extension Contract – Distribution Plant With or Without Special Facilities, Not Subject to Refund	995-W
No. 6 Main Extension Contract, Special Facilities Only	996-W
No. 7 Water Shut-Off Notice	1908-W
No. 8 Final Water Shut-Off Notice	1909-W
No. 9 Waste of Water Notice	1910-W
No. 12 Third Party Notification	1911-W
No. 13 Application for Construction and Tank Truck Service under Schedule No. 9-CF	1912-W
No. 14 Uniform Fire Hydrant Service Agreement	955-W
No. 15 Indemnity Agreement for Income Tax Component of Contributions	956-W
No. 16 Collection Notice	1913-W
No. 17 Continuous Service Agreement	1914-W
No. 18 Customer Assistance Program (CAP)	1995-W (T)
No. 19 15-Day Notification	1261-W
No. 20 Fire Flow Availability and Will Serve Letter, Application Form	1350-W
No. 21 Confidentiality and Non-Disclosure Agreement	1479-W

(To be inserted by utility)

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